

(573)751-4213

REGISTRATION NO.: 23972 BOOK: 85 PAGE: 264
BONDS ISSUED BY: Kingston K-14 School District
AMOUNT OF ISSUE: \$1,050,000.00 COUNTY: of Washington
DATE OF ISSUE: February 26, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
 sufficient for the redemption in advance of their maturity of \$1,050,000
 of the District's General Obligation Bonds, Series 1995A

ARE BONDS CALLABLE:	Bonds maturing on and after February 15, 2004 may be redeemed on and after February 15, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 15 and August 15
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,036,350.00
INTEREST RATE:	4.4292%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable